

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 5, 2005

REGISTRATION NO.: 24803

BONDS ISSUED BY: Blue Eye R-V School District

AMOUNT OF ISSUE: \$2,700,000.00

COUNTY: of Stone

DATE OF ISSUE: July 7, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of a new gymnasium at the High School, and to complete expansion of parking lot at the new High School gymnasium and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.050%	\$ 250,000.00	03/01/2009
3.150%	250,000.00	03/01/2010
3.250%	250,000.00	03/01/2011
3.350%	450,000.00	03/01/2012
3.450%	500,000.00	03/01/2013
3.550%	500,000.00	03/01/2014
3.650%	500,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,664,900.00

INTEREST RATE: 3.6577%

ASSESSED VALUATION: \$63,575,703

INDEBTEDNESS: (Including this issue) \$4,965,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2005 and third newspaper March 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...667 No...230

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable